IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
Debtors.	:	(Jointly Administered)
Deotors.		(Jointry Manninstered)
	Х	

AFFIDAVIT OF SERVICE

I, Elizabeth Adam, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On May 1, 2008, I caused to be served the document listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via overnight mail, (ii) upon the parties listed on <u>Exhibit B</u> hereto via electronic notification, and (iii) upon the parties listed on <u>Exhibit C</u> hereto via postage pre-paid U.S. mail:

- 1) Notice of Presentment of Joint Stipulation and Agreed Order Allowing Proof of Claim Number 10597 (E.I. DuPont de Nemours and Company/Latigo Master Fund, Ltd.) (Docket No. 13496) [a copy of which is attached hereto as Exhibit D]
- 2) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 15239 (Energy Conversion System Company) (Docket No. 13497) [a copy of which is attached hereto as Exhibit E]
- 3) Notice of Presentment of Order Modifying Proofs of Claim Numbers 5842, 11965, 11966, and 11967 (Goldman Sachs Credit Partners, LP) (Docket No. 13498) [a copy of which is attached hereto as Exhibit F]

On May 1, 2008, I caused to be served the document listed below upon the party listed on Exhibit G hereto via postage pre-paid U.S. mail:

4) Notice of Presentment of Joint Stipulation and Agreed Order Allowing Proof of Claim Number 10597 (E.I. DuPont de Nemours and Company/Latigo Master Fund, Ltd.) (Docket No. 13496) [a copy of which is attached hereto as Exhibit D]

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On May 1, 2008, I caused to be served the document listed below upon the party listed on Exhibit H hereto via postage pre-paid U.S. mail:

5) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 15239 (Energy Conversion System Company) (Docket No. 13497) [a copy of which is attached hereto as Exhibit E]

On May 1, 2008, I caused to be served the document listed below upon the party listed on Exhibit I hereto via postage pre-paid U.S. mail:

6) Notice of Presentment of Order Modifying Proofs of Claim Numbers 5842, 11965, 11966, and 11967 (Goldman Sachs Credit Partners, LP) (Docket No. 13498) [a copy of which is attached hereto as <u>Exhibit F</u>]

Dated: May 6, 2008	
3	/s/ Elizabeth Adam
	Elizabeth Adam
State of California	
County of Los Angeles	
Subscribed and sworn to (or affirmed) before Elizabeth Adam, proved to me on the basis cappeared before me.	e me on this 6th day of May, 2008, by of satisfactory evidence to be the person who
Signature: /s/ Vanessa R. Quiñones	-
Commission Expires: 3/20/11	

EXHIBIT A

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
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	Donald Bernstein						212-450-4092	donald.bernstein@dpw.com	Counsel to Debtor's Postpetition
Davis, Polk & Wardwell	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	brian.resnick@dpw.com	Administrative Agent
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Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308	m	International USA, Inc.
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Fried, Frank, Harris, Shriver & Jacobson	Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	sliviri@ffhsi.com	Counsel to Equity Security Holders Committee
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om (N. V. S	Attorney General Eliot	100 5				1007	040 445 555	william.dornbos@oag.state.ny.	New York Attorney General's
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EXHIBIT B

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LLP S Davis, Polk & Wardwell E									Flexible Circuits, Inc.; Sheldahl de Mexico
LLP S Davis, Polk & Wardwell E									S.A.de C.V.; Northfield Acquisition Co.;
Davis, Polk & Wardwell E		1				10178-			Flextronics Asia-Pacific Ltd.; Flextronics
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Floring later at 1100	David W. Amalamana	2000 Fasture Date		0 1	0.4	05404	100 100 1000	and and an area of the said	O
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					1				
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222 222 223					-				
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,	Peter A. Clark	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	pclark@mwe.com	Counsel to Recticel North America, Inc.
I STATE OF THE STA				JJugo		22300	<u> </u>	25.2.11(2).111	The state of the s
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Delphi Corporation
Master Service List

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05-44481-rdd Doc 13542 Filed 05/06/08 Entered 05/06/08 20:20:34 Main Document Pg 31 of 58 Delphi Corporation 2002 List

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EXHIBIT C

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EXHIBIT D

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PRESENTMENT DATE: May 8, 2008 AT 10:00 AM

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors, : (Jointly Administered)

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NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER ALLOWING PROOF OF CLAIM NUMBER 10597 (E.I. DUPONT DE NEMOURS AND COMPANY/LATIGO MASTER FUND, LTD.)

PLEASE TAKE NOTICE that on June 15, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 10597 (the "Proof of Claim" or the "Claim") filed by E. I. DuPont de Nemours and Company ("DuPont") and Latigo Master Fund, Ltd., as Assignee of E. I. DuPont de Nemours and Company, (collectively the "Claimants") pursuant to Debtors' Seventeenth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. Section 502(B) and Fed. R. Bankr. P. 3007 to Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Insurance Claim Not Reflected on Debtors' Books and Records, (D) Untimely Claims and Untimely Tax Claims, and (E) Claims Subject to Modification,

Tax Claims Subject to Modification, and Modified Claims Asserting Reclamation (Docket No. 8270) (the "Seventeenth Omnibus Claims Objection");

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimants have agreed to settle the Objection with respect to the Proof of Claim and, pursuant to the Order Under 11 U.S.C. §§ 363, 502, And 503 And Fed. R. Bankr. P. 9019(b)

Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 4414), have executed a Joint Stipulation and Agreed Order Allowing Proof Of Claim Numbered 110597 (E.I. DuPont de Nemours and Company/Latigo Master Fund, Ltd.) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimants have agreed to allow proof of claim numbered 10597.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for May 8, 2007 at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York April 30, 2008 DELPHI CORPORATION, et al. By their attorneys, TOGUT, SEGAL & SEGAL LLP By:

/s/ Neil Berger NEIL BERGER (NB-3599) A Member of the Firm One Penn Plaza New York, New York 10119 (212) 594-5000

EXHIBIT E

TOGUT, SEGAL & SEGAL LLP Bankruptcy Conflicts-Counsel for Delphi Corporation, et al., Debtors and Debtors in Possession One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000 Neil Berger (NB-3599) PRESENTMENT DATE: May 8, 2008 AT 10:00 AM

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors, : (Jointly Administered)

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NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 15239 (ENERGY CONVERSION SYSTEMS COMPANY)

PLEASE TAKE NOTICE that on April 27, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 15239 (the "Proof of Claim" or the "Claim") filed by Energy Conversion Systems Company (the "Claimant") pursuant to Debtors' Thirteenth Omnibus Omnibus (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Book And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification And Reclamation Agreement (Docket No. 7825) (the "Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimants have agreed to settle the Objection with respect to the Proof of Claim and, pursuant to the Order Under 11 U.S.C. §§ 363, 502, And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 4414), have executed a Joint Stipulation and Agreed Order Compromising and Allowing Proof Of Claim Numbered 15239 (Energy Conversion Systems Company) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimants have agreed to compromise and allow proof of claim numbered 15239.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for May 8, 2007 at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York

DELPHI CORPORATION, et al. April 30, 2008 By their attorneys, TOGUT, SEGAL & SEGAL LLP By:

<u>/s/ Neil Berger</u>

NEIL BERGER (NB-3599) A Member of the Firm One Penn Plaza New York, New York 10119 (212) 594-5000

EXHIBIT F

TOGUT, SEGAL & SEGAL LLP Bankruptcy Conflicts-Counsel for Delphi Corporation, et al., Debtors and Debtors in Possession One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000 Neil Berger (NB-3599)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

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NOTICE OF PRESENTMENT OF ORDER MODIFYING PROOFS OF CLAIM NUMBERS 5842, 11965, 11966, AND 11967 (GOLDMAN SACHS CREDIT PARTNERS, LP)

PLEASE TAKE NOTICE that on September 21, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to: (i) proof of claim number 5842 ("Claim 5842") filed by Shumsky Enterprises Inc. ("Shumsky") and subsequently transferred by Shumsky to Madison Niche Opportunities, LLC ("Madison") and by Madison to Goldman Sachs Credits Partners, LP ("Goldman Sachs"); (ii) proof of claim number 11965 ("Claim 11965") filed by TDK Corporation of America ("TDK") and subsequently transferred by TDK to Deutsche Bank Securities, Inc. ("Deutsche Bank") and by Deutsche Bank to Goldman Sachs; (iii) proof of claim number 11966 ("Claim 11966") filed by TDK and subsequently transferred by TDK to

Deutsche Bank and by Deutsche Bank to Goldman Sachs; and (iv) proof of claim number 11967 ("Claim 11967," and together with Claim 5842, Claim 11965 and Claim 11966, the "Claims") filed by TDK and subsequently transferred by TDK to Deutsche Bank and by Deutsche Bank to Goldman Sachs, pursuant to the Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 9535) (the "Twenty-First Omnibus Claims Objection"); and

PLEASE TAKE FURTHER NOTICE that on October 18, 2007, Goldman Sachs filed its Response Of Goldman Sachs Credit Partners, LP To The Debtors' Twenty-First Omnibus Objection To Proofs Of Claim (Goldman Sachs Credit Partners LP Claims) (Claim Nos. 7547, 15086, 15046, 5842, 11965, 11966 And 11967) (Docket No. 10646); and

PLEASE TAKE FURTHER NOTICE that on October 24, 2007, Goldman Sachs filed its Withdrawal Of Response Of Goldman Sachs Credit Partners, LP To The Debtors' Twenty-First Omnibus Objection As To Certain Proofs Of Claim (Claim Nos. 5842, 11965, 11966 And 11967) (Docket No. 10718); and

PLEASE TAKE FURTHER NOTICE that on October 26, 2007, due to a clerical error, the hearing on the Twenty-First Omnibus Objection was adjourned as to the Claims pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims

Asserting Reclamation Identified In Twenty-First Omnibus Claims Objection (Docket No. 10728); and

PLEASE TAKE FURTHER NOTICE that the Debtors will present to the Court an Order Modifying Proofs of Claim Number 5842, 11965, 11966 and 11967 (Goldman Sachs Credit Partner, LP), a true and complete copy of which is annexed hereto as Exhibit "1" (the "Order"), at the hearing scheduled for May 8, 2008, at 10 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York; and

PLEASE TAKE FURTHER NOTICE that pursuant to the Order: (i) Claim 5842 will be modified to (a) \$71,645.27 as against the estate of Delphi Automotive Systems LLC ("DAS LLC") and (b) \$3,310.45 as against the estate of Delphi Diesel Systems Corp.; (ii) Claim 11965 will be modified to \$105,117.58 as against the estate of DAS LLC; (iii) Claim 11966 will be modified to \$2,734.20 as against the estate of Delphi Mechatronic Systems Inc.; and (iv) Claim 11967 will be modified to \$4,993,895.44 as against the estate of DAS LLC.

Dated: New York, New York May 1, 2008 DELPHI CORPORATION, et al. By their attorneys, TOGUT, SEGAL & SEGAL LLP By:

/s/ Neil Berger NEIL BERGER (NB-3599) A Member of the Firm One Penn Plaza New York, New York 10119 (212) 594-5000 TOGUT, SEGAL & SEGAL LLP Bankruptcy Co-Counsel for Delphi Corporation, et al., Debtors and Debtors in Possession One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000 Albert Togut (AT-9759) Neil Berger (NB-3599)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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	:
In re:	:
	: Chapter 11
DELPHI CORPORATION, et al.,	: Case No. 05-44481 [RDD
	:
Debtors.	: Jointly Administered
	:
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ORDER MODIFYING PROOFS OF CLAIM NUMBERS 5842, 11965, 11966, AND 11967 (GOLDMAN SACHS CREDIT PARTNERS, LP)

Upon the Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 9535) (the "Twenty-First Omnibus Claims Objection") and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:

- A. On October 8, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Mechatronic Systems Inc. ("Mechatronic"), Delphi Diesel Systems Corp. ("Delphi Diesel"), and Delphi Automotive Systems LLC ("DAS LLC"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.
- B. On May 15, 2006, Shumsky Enterprises Inc. ("Shumsky") filed proof of claim number 5842 ("Proof of Claim No. 5842") against Delphi, asserting an unsecured non-priority claim in the amount of \$135,545.25 arising from the sale of goods.
- C. On June 26, 2006, Shumsky assigned its interest in Proof of Claim No. 5842 to Madison Niche Opportunities, LLC ("Madison") pursuant to a Notice of Transfer (Docket No. 4303).
- D. On July 28, 2006, TDK Corporation of America filed (i) proof of claim number 11965 ("Proof of Claim No. 11965") against Delphi, asserting an unsecured non-priority claim in the amount of \$105,650.59 arising from the sale of goods, (ii) proof of claim number 11966 ("Proof of Claim No. 11966") against Mechatronic, asserting an unsecured non-priority claim in the amount of \$5,491.20 arising from the sale of goods, and (iii) proof of claim number 11967 ("Proof of Claim No. 11967," and together with Proofs of Claim Nos. 5842, 11965, and 11966, the "Claims") against DAS LLC, asserting an unsecured non-priority claim in the amount of \$5,019,217.38 arising from the sale of goods.

- E. On January 17, 2007, Madison assigned its interest in Proof of Claim No. 5842 to Goldman Sachs Credit Partners, LP ("Goldman Sachs") pursuant to a Notice of Transfer (Docket No. 6636).
- F. On January 29, 2007, TDK assigned its interest in Proof of Claim 11966 to Deutsche Bank Securities, Inc. ("Deutsche Bank") pursuant to a Notice of Transfer (Docket No. 15 in case number 05-44567).
- G. On January 29, 2007, TDK assigned its interest in Proof of Claim 11967 to Deutsche Bank pursuant to a Notice of Transfer (Docket No. 55 in case number 05-44640).
- H. On June 13, 2007, TDK assigned its interest in Proof of Claim 11965 to Deutsche Bank pursuant to a Notice of Transfer (Docket No. 65 in case number 05-44640).
- I. On June 6, 2007, Deutsche Bank assigned its interest in Proof of Claim No. 11965 to Goldman Sachs pursuant to a Notice of Transfer (Docket No. 8183).
- J. On June 6, 2007, Deutsche Bank assigned its interest in Proof of Claim No. 11966 to Goldman Sachs pursuant to a Notice of Transfer (Docket No. 8185).
- K. On June 6, 2007, Deutsche Bank assigned its interest in Proof of Claim No. 11967 to Goldman Sachs pursuant to a Notice of Transfer (Docket No. 8184).
- L. On September 21, 2007, the Debtors objected to the Claims pursuant to the Twenty-First Omnibus Claims Objection.
- M. On October 18, 2007, Goldman Sachs filed its Response Of Goldman Sachs Credit Partners, LP To The Debtors' Twenty-First Omnibus Objection To Proofs Of Claim (Goldman Sachs Credit Partners LP Claims) (Claim Nos. 7547, 15086, 15046, 5842, 11965, 11966 And 11967) (Docket No. 10646).

- N. On October 24, 2007, Goldman Sachs filed its Withdrawal Of Response Of Goldman Sachs Credit Partners, LP To The Debtors' Twenty-First Omnibus Objection As To Certain Proofs Of Claim (Claim Nos. 5842, 11965, 11966 And 11967) (Docket No. 10718).
- O. On October 26, 2007, due to a clerical error, the hearing on the Twenty-First Omnibus Objection was adjourned as to the Claims pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation Identified In Twenty-First Omnibus Claims Objection (Docket No. 10728).

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The relief sought in the Twenty-First Omnibus Claims Objection, with respect to the Claims, is granted.
- 2. The amount of Proof of Claim No. 5842 is hereby modified to (i) \$71,645.27 as against the estate of DAS LLC, and (ii) \$3,310.45 as against the estate of Delphi Diesel.
- 3. The amount of Proof of Claim No. 11965 is hereby modified to \$105,117.58 as against the estate of DAS LLC.
- 4. The amount of Proof of Claim No. 11966 is hereby modified to \$2,734.20 as against the estate of Mechatronic.

- 5. The amount of Proof of Claim No. 11967 is hereby modified to \$4,993,895.44 as against the estate of DAS LLC.
- 6. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any of the Claims asserted against any of the Debtors.

SO ORDERED

This ___ day of ____, 2008 in New York, New York

HONORABLE ROBERT D. DRAIN UNITED STATES BANKRUPTCY JUDGE

EXHIBIT G

05-44481-rdd Doc 13542 Filed 05/06/08 Entered 05/06/08 20:20:34 Main Document Pg 54 of 58 Delphi Corporation Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Latigo Master Fund Ltd	Attention Paul Malek Esq	590 Madison Ave 9th FI		New York	NY	10022
Phillips Lytle LLP	Attention Angela Z Miller Esq	Counsel to El DuPont de Nemours & Co	3400 HSBC Center	Buffalo	NY	14203

EXHIBIT H

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Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
McCarter & English LLP	Attention G Amanda Mallan Esq	Counsel for Energy Conversion Company Inc	245 Park Ave 27th FI	New York	NY	10167-0001

EXHIBIT I

05-44481-rdd Doc 13542 Filed 05/06/08 Entered 05/06/08 20:20:34 Main Document Pg 58 of 58
Delphi Corporation Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Brown Rudnick Berlack Israels LLP	Counsel for Goldman Sachs Credit Partners LP	One Financial Center		Boston	MA	2111
Deutsche Bank Securities Inc	Attention Matthew Doheny	60 Wall St 3rd FI		New York	NY	10005
Goldman Sachs Credit Partners LP		30 Hudson 17th FI		Jersey City	NJ	7302
Katten Muchin Rosenman LLP	Attention John P Siegler Esq	Counsel for TDK Corp of America	525 W Monroe St	Chicago	IL	60661-3696
Madison Niche Opportunities LLC		6310 Lamar Ave Ste 120		Overland Park	KS	66202
Shumsky Enterprises Inc		811 E 4th St		Dayton	OH	45402